
INM OZFUND 2020, LLC



OFFERING MEMORANDUM SUPPLEMENTAL MATERIALS

SELECTED OPPORTUNITIES

As described within the Offering Memorandum, the Fund plans to make an investment in selected Opportunities.

In this document, supplemental information is provided on those Opportunities that have already been selected by the Fund and those that are currently being reviewed in due diligence.

CONTENTS

SUSTAINABLE HOUSING ASSOCIATES, LLC.....3

NEBULA , LLC6

TURQUOISE TRAIL RELEASING, LLC7

JET SUIT RACING, Inc.9

SHRIKE EAGLE11

NEOSAN LABS13

SUSTAINABLE HOUSING ASSOCIATES, LLC

Investment by Fund

The Fund plans to invest \$1,500,000 into this Opportunity in exchange for a 30% of ownership interests.

Opportunity

Working under the trade name of ISBU IT, this Opportunity is focused on New Designs, Innovation and Fabrication approaches to recycle Intermodal Steel Building Units (Shipping Containers) into valuable usable products. Products include affordable sustainable homes, special projects like disaster relief units (DRUs) and, commercial/consumer products such as Tiny Homes, House Boats, Hydroponic Gardens, just to name a few. The company has developed a business model that creates jobs, opportunities for subcontractors, and sets up fabrication businesses or projects in Opportunity Zones. Currently, the company is working with Native American communities to address affordable housing issues. ISBU IT! will be known as New Mexico's premier leader in ISBU fabrication. Current, plans include for DRU's and Affordable Housing to be fabricated in Gallup, New Mexico and Factory Direct Products and Affordable Housing in Albuquerque, New Mexico – facilities located in Opportunity Zones. The company was formed by Knoll Global Business Partners, Gorilla Design and Fisher Properties.

Management

Kenneth Segura Knoll (Knoll Global Business Partners) - Managing Partner



Kenneth Segura Knoll is a Native New Mexican with over 40 years' experience working in the Entertainment industry, and as a Serial Entrepreneur. Knoll served as an Officer of the Sacramento Hispanic Chamber of Commerce where he was actively involved in business development. His company, Knoll Global Business Partners qualifies compatible business interests that are willing to share "reasonable" opportunity risks and resulting rewards. Once qualified, client-partners are readily introduced to Knoll GBP's global resource partnership network. The network includes partners from the United States of America, Canada, Mexico, India, China, Central and Southeastern Europe. Knoll GBP works primarily with a consortium of partners with diversified interests in the major sectors including Global Resources, Energy, and Entertainment. Knoll Global Business Partners was named "International Business of the Year" by the Albuquerque Hispano Chamber.

Roi Maufas (Gorilla Design) - Managing Partner



Roi has developed and managed multi-million dollar projects. His varied design and construction background and passion for inventing solutions to existing problems in the building science, automotive, and energy fields, allow him to solve complex issues and projects from a large picture perspective while producing highly innovative results. Roi is driven by sustainable economic development and partners with growing communities, using local resources to design and build affordable, sustainable mixed- use, commercial, and residential structures that integrate hybrid systems like geothermal, solar, and wind. His recent projects

include Salt Lake City's first permitted shipping container structure, a self-sustaining emergency shelter, and Utah's first net- zero energy school.

Jackie Fisher (Fisher Properties) - Managing Partner



Jackie Fisher brings unmatched experience and management knowledge to the group. He serves as the Senior Advisor. His company, Fisher Properties, provides Real Estate Sales and Appraisals. He has developed and is working on several real estate sub- divisions, including financing along with providing Political and Governmental Affairs Consulting. In the past, Mr. Fisher experience includes; Grants Municipal Judge 1974- 1978, Grants City Council 1978-1982, Cibola-Valencia Count Assessor 1980-1986, Mayor of Grants NM 1986-1994, Cibola County Magistrate Judge 1998-2011, New Mexico Real Estate Commission 1990-1996.

Robert James Montoya – Contractor Relations/General Contractor



Robert Montoya has been in the green building construction industry since 2001 when he started an insulated concrete form manufacturing plant in Albuquerque, New Mexico. Robert has been involved in the supply, design, and construction of over 400 insulated concrete construction projects in New Mexico and southern Colorado. He currently holds a patent for an ICF product that he invented and is also in the process of securing another patent for a tiny home design that he developed. Robert is an electrical engineer who worked for Intel as a project manager prior to starting his own company. While with Intel, he worked to streamline manufacturing processes in New Mexico, California and Israel. Robert currently specializes in the 3-D design build of luxury Concrete homes.

Cash Flow Projections

10 Year Projection (2020)												
Year	0	1	2	3	4	5	6	7	8	9	10	
Sales												
SH 160	25	50	75	100	100	100	100	100	100	100	100	
DRU	25	50	75	100	100	100	100	100	100	100	100	
NM 960	25	75	100	150	200	250	250	250	250	250	250	
NM 1280	25	75	100	200	300	400	400	400	400	400	400	
Total Sales	100	250.0	350	550	700	850	850	850	850	850	850	
Revenue												
SH 160	1,000,000	2,000,000	3,000,000	4,000,000	4,000,000	4,000,000	4,000,000	4,000,000	4,000,000	4,000,000	4,000,000	
DRU	1,495,000	2,990,000	4,485,000	5,980,000	5,980,000	5,980,000	5,980,000	5,980,000	5,980,000	5,980,000	5,980,000	
NM 960	2,323,276	6,969,827	9,293,103	13,939,655	18,586,207	23,232,758	23,232,758	23,232,758	23,232,758	23,232,758	23,232,758	
NM 1280	2,488,137	7,464,410	9,952,547	19,905,093	29,857,640	39,810,186	39,810,186	39,810,186	39,810,186	39,810,186	39,810,186	
Total revenue	7,306,412	19,424,237	26,730,650	43,824,748	58,423,846	73,022,944	73,022,944	73,022,944	73,022,944	73,022,944	73,022,944	
Cost												
SH 160	523,550	1,047,099	1,570,649	2,094,199	2,094,199	2,094,199	2,094,199	2,094,199	2,094,199	2,094,199	2,094,199	
DRU	1,112,500	2,225,000	3,337,500	4,450,000	4,450,000	4,450,000	4,450,000	4,450,000	4,450,000	4,450,000	4,450,000	
NM 960	1,787,135	5,361,406	7,148,541	10,722,812	14,297,082	17,871,353	17,871,353	17,871,353	17,871,353	17,871,353	17,871,353	
NM 1280	1,913,951	5,741,854	7,655,805	15,311,610	22,967,415	30,623,220	30,623,220	30,623,220	30,623,220	30,623,220	30,623,220	
Cost of Goods Sold	5,337,136	14,375,359	19,712,495	32,578,620	43,808,696	55,038,771	55,038,771	55,038,771	55,038,771	55,038,771	55,038,771	
Gross Margin	1,969,276	5,048,879	7,018,155	11,246,128	14,615,151	17,984,173	17,984,173	17,984,173	17,984,173	17,984,173	17,984,173	
O&M cost	676,471	676,471	676,471	676,471	676,471	676,471	676,471	676,471	676,471	676,471	676,471	
EBITDA	1,292,806	4,372,408	6,341,684	10,569,657	13,938,680	17,307,703	17,307,703	17,307,703	17,307,703	17,307,703	17,307,703	
Depreciation	79,750	79,750	79,750	79,750	79,750	79,750	79,750	79,750	79,750	79,750	79,750	
Debt Interest	-	-	-	-	-	-	-	-	-	-	-	
EBT	1,213,056	4,292,658	6,261,934	10,489,907	13,858,930	17,227,953	17,227,953	17,227,953	17,227,953	17,227,953	17,227,953	
Corporate tax	485,222	1,717,063	2,504,774	4,195,963	5,543,572	6,891,181	6,891,181	6,891,181	6,891,181	6,891,181	6,891,181	
Income after taxation	727,833	2,575,595	3,757,161	6,293,944	8,315,358	10,336,772	10,336,772	10,336,772	10,336,772	10,336,772	10,336,772	

NEBULA , LLC

Investment by Fund

The Fund is currently conducting a due diligence review of this Opportunity.

Opportunity

This Opportunity is a business based on the premise of Bio-Mimicry (Sustainable innovation inspired by Nature). The company is committed to projects and ideas that change industries to a more self-sustaining earth friendly model. This includes, but not limited to, manufacturing and marketing of CBD oil and seeds, organic soil regeneration - using all organic based ingredients and phytoremediation, replacement of paper and plastic products with hemp-based biodegradable products, hemp-based building materials and any other ideas presented to us for consideration. The Opportunity website will serve as a community forum to share information that will push forward the values of the Bio-Mimicry movement.

Management

Michael J. Segura, Managing Partner



Michael Segura is a Native of Santa Fe New Mexico. He is a Veteran of the United States Airforce and worked in Electronic Engineering Technologies. He then retired as Chief Executive Officer from Assure Financial Group and oversaw Financial Planning, Securities and Insurance field for over 30 years. Michael Segura was a Regional Manager for MetLife Securities and Senior Executive Vice President of Investments for Wachovia Securities and Wells Fargo Advisors. He is enrolled at ASU pursuing his Degree in Biomimicry which has become his guiding principal in his investment choice for green technology for the future of our children. He enjoys spending time with his children and grandchildren.

Letitia Montoya, Managing Partner

Letitia Montoya is a Native of Santa Fe New Mexico. She retired from Assure Financial Group as the Chief Operations Officer. She was accountable for overseeing day to day operations, policies and managing employees. Furthermore, she maintained compliance for Assure Financial Group with state and federal regulations related to the securities and insurance Industry, for more than 20 years. She achieved Bachelor's Degree in Mathematics and a Minor in Computer Science. Additionally, Letitia earned a Master's Degree in Education for the Leadership Strand, Youth at Risk. She loves spending time with her children and grandchildren. Finally, she is recognized for her culinary skills , and enjoys educating and teaching others how to cook.

TURQUOISE TRAIL RELEASING, LLC

Investment by Fund

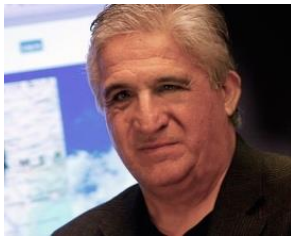
The Fund plans to invest \$1,500,000 into this Opportunity in exchange for a 40% of ownership interests.

Opportunity

This Opportunity is an independent “boutique” media content (motion picture, television programming, and new media production) creator and worldwide releasing company. The company, based in New Mexico, is focused on the integration of traditional and non-traditional financing matched with new distribution models placing the Company in an exceptional position for continued growth. In 2020-21 the company will produce two low budget films, (budgets set at or below \$1.5 million dollars with 50% of production budget committed) and one 10X10 (ten episodes ten-minute lengths) series with a budget of \$500,000. Included in the investment, setting up a Posting and Finishing Facility to edit inhouse and independent projects.

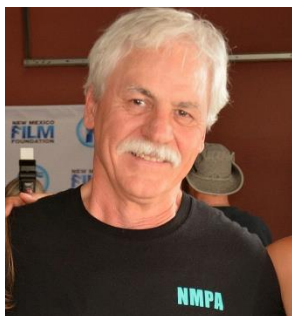
Management

Kenneth Segura Knoll (Knoll Global Business Partners) - Managing Partner



Kenneth Segura Knoll is a Native New Mexican with over 40 years' experience working in the Entertainment industry (he has produced over 500 productions), and as a Serial Entrepreneur. Knoll served as an Officer of the Sacramento Hispanic Chamber of Commerce where he was actively involved in business development. His company, Knoll Global Business Partners qualifies compatible business interests that are willing to share "reasonable" opportunity risks and resulting rewards. Once qualified, client-partners are readily introduced to Knoll GBP's global resource partnership network. The network includes partners from the United States of America, Canada, Mexico, India, China, Central and Southeastern Europe. Knoll GBP works primarily with a consortium of partners with diversified interests in the major sectors including Global Resources, Energy, and Entertainment. Knoll Global Business Partners was named “International Business of the Year” by the Albuquerque Hispano Chamber.

Brad Stoddard (Stoddard Communications) – Chief Content Officer and Operations



Brad Stoddard has a passion for creating content for the Independent Film and Television market. As a producer, director, editor, writer, teacher and cinematographer, he has worked with some of the most incredible and talented people in Southwestern United States and Italy. His ability to take on a creative challenge and apply critical thinking is his strongest attribute. Filmmaking is a team sport and a manufacturing process, his experience working in a variety of roles has earned him accolades from his peers. Brad is the owner of Stoddard Communications, a New Mexico production/postproduction company, he has served as the President of the New Mexico Post Alliance and is an Apple Certified Trainer for Final Cut.

Profit/Loss Projection (5 Years)

Turquoise Trail Releasing, LLC

2020 to 2024	2020	2021	2022	2023	2024
Sales	\$ 1,075,000	\$ 1,700,000	\$ 2,575,000	\$ 3,700,000	\$ 4,475,000
Film Program Licensing	\$ 250,000	\$ 750,000	\$ 1,500,000	\$ 2,000,000	\$ 2,000,000
Short Form Program Licensing	\$ 750,000	\$ 1,000,000	\$ 1,250,000	\$ 1,500,000	\$ 1,750,000
Music Licensing	\$ 25,000	\$ 50,000	\$ 75,000	\$ 100,000	\$ 125,000
Post Production Services	\$ 300,000	\$ 400,000	\$ 500,000	\$ 600,000	\$ 600,000
Cost/ Goods Sold (COGS)	\$ 1,000,000	\$ 1,000,000	\$ 500,000	\$ 500,000	\$ 500,000
Ramp up Costs	\$ 250,000				
Operating Costs	\$ 250,000	\$ 275,000	\$ 300,000	\$ 325,000	\$ 350,000
Gross Profit	\$ (425,000)	\$ 425,000	\$ 1,775,000	\$ 2,875,000	\$ 3,625,000
Net Profit Before Taxes	(425,000)	425,000	1,775,000	2,875,000	3,625,000
Income Taxes		29,750	124,250	201,250	253,750
Net Owners Equity	(425,000)	395,250	1,650,750	2,673,750	3,371,250

JET SUIT RACING, Inc. (DBA Sky Board Racing)

Investment by Fund

The Fund plans to invest \$ 600,000 into this Opportunity in exchange for a 15 % of ownership interests.

Opportunity

This Opportunity is a thrilling Aerospace and Media Startup Company, working to create innovative tech, and tech-enabled events and media content. We are in prototype development of a human flight capable Jet-Drone Hybrid - “The Sky Board”, reaching this first tech milestone with two early individual investors. Sandia Labs provided funding and staff in the early stage development of the product. This Opportunity has been invited by the Dubai Police to discuss potential sales and have Letters of Intent for event and content creation consistent with its target paths to commercial success. It is planned to pursue the Dubai sale and begin public performance work and media creation. Expansion funding will follow in late 2020.

Management

Russell Scharf, CEO and Founder



Russell is experienced in Small Business, Event Promotion, Media Production, and is meaningfully obsessed with Human Flight. His experience in media production and Small Business led to the creation of this unique and visionary opportunity.

Jeb Stewart, Lead Engineer and Builder



Jeb is deeply experienced and networked with Engines, Drones, and R/C Aircraft design, construction, modification, and flight. He works with Luke Fitch building, modifying, programming, and using drones for commercial film work with Disney, Netflix, and more. Luke Fitch, Media Production and Engineering, is experienced in Media Production for Film and TV use, leading our vision with drone and traditional film and effects experience. Luke’s work spearheads our technological design development, as well as early media work.

Luke Fitch, Media Production and Engineering



Luke is experienced in Media Production for Film and TV use, leading our vision with drone and traditional film and effects experience. Luke’s work spearheads our technological design development, as well as early media work.

Kenneth Segura Knoll, Business Development and Media Distribution



Kenneth is experienced with Global Business and Startups, growing businesses to benefit and thrive in NM, as well as Film and TV Sales and Licensing. Through Kenneth’s network and experience we are developing the Sport and Business of Sky Boards. *NOTE: Turquoise Trail Releasing, LLC has obtained rights to distribute content produced by Jet Suit Racing, Inc.

Bob Carlton, Turbine Consultant



Bob is one of the leading global figures in Aircraft Production and Flight using Jet Micro-turbines. His experience, insight, and networks with the FAA and Air Show Communities are helping to structure our plans in tech development, insurances, certifications, and more.

Cash Flow Projections

7 Year Milestones									
	2019	2020	2021	2022	2023	2024	2025		
Costs	\$40,000	\$500,000	\$1.6 Million	\$3.4 Million	\$12 Million	\$16.5 Million	\$30 Million	\$48.15 mm	Projected Profits 2025 \$34.17 mm
Milestones	Sky Board Prototype	6 More Boards Sponsors Media	Sky Board Racing 2 Race Events 6 Hours Reality	6 Events 1 Season Reality	2 Seasons Reality	2nd League - Celebrity 12 Events	20 Events 2 Reality Pre-Sales	3rd League - Public 30 Events 3 Reality Shows Sky Board Sales	
Revenues			\$80,000	\$6.5 Million	\$14.5 Million	\$31 Million	\$47.75 Million	\$82.32 mm	Total Investments \$14.54 mm
Investment Timeline	\$40,000	\$500,000	\$1.6 Million	\$3.4 mm	\$9 mm				

SHRIKE EAGLE

Investment by Fund

The Fund plans to invest \$350,000 into this Opportunity in exchange for a 30% of ownership interests.

Opportunity

This Opportunity is acquiring Flight 1 Aviation Maintenance, LLC and will be relocating the company to a vacant hanger at the Las Cruces Airport in Southern New Mexico. The airport currently does not have a FAA Part 145 Certified Maintenance Center on the field to support the one hundred plus aircrafts based there. That number is anticipated to increase with the growth of the Space Port. The company will service aircraft coming from out of state for restoration work and major avionics upgrades to meet FAA mandate for Automatic Dependent Surveillance-Broadcast (ADS-B) on all aircraft. Shrike Eagle will also train mechanics for future expansion to other airports in New Mexico. Each facility will need six to eight Airframe and Powerplant mechanics.

Management

Tylor Hall, CEO



Tylor Hall has experience of being the CEO or President of several companies over his 46-year career since graduating from University of Denver with a BSBA degree. He served in the USMC Aviation for 8 years. He holds a Private Pilot License for 52 years with Twin Engine and Instrument ratings. He led a purchase of a company out of bankruptcy that became profitable first year. For the last 26 years he has been in the Aviation Fuel Tank industry designing and installing Aviation Fuel facilities at over 500 airports in the US and the Caribbean.

Russell V. Combs Sr., CBIP



Russell V. Combs is experienced in many aspects of business incubation best practices, including incubator management, entrepreneurship training, development of technology-based facilities and training programs, management of governmental programs supporting economic development, as well as business consulting in the private sector. He currently is President of IOTA, Incubation Operations, Training and Applications with US Headquarters in Albuquerque, New Mexico. He recently served as Director of the WESST Enterprise Center, Albuquerque, New Mexico, the Erie Technology Incubator at Gannon University Erie, PA and previously directed a regional multi-facilities business incubation project in Northern Virginia. Mr. Combs has worked in the private sector as CEO and Senior Consultant of his own business that restructured failing companies. All businesses assisted remained in operation retaining over 1,000 jobs.

Financials	Year 1	Year 2	Year 3	Year 4	Year 5
Revenues	\$ 1,313,000	\$ 2,185,000	\$ 2,530,000	\$ 3,100,000	\$ 3,750,000
Cost of goods sold	\$ 407,030	\$ 677,350	\$ 784,300	\$ 961,000	\$ 1,162,500
Labor	\$ 446,420	\$ 742,900	\$ 860,200	\$ 1,054,000	\$ 1,275,000
Gross profit	\$ 459,550	\$ 764,750	\$ 885,500	\$ 1,085,000	\$ 1,312,500
Ramp-up Costs	\$ 230,000				
Development / Reserve	\$ 91,910	\$ 152,950	\$ 177,100	\$ 217,000	\$ 262,500
Net Income	\$ 137,640	\$ 611,800	\$ 708,400	\$ 868,000	\$ 1,050,000

Cash Flow Projections

NEOSAN LABS

Investment by Fund

The Fund plans to invest \$1,000,000 into this Opportunity in exchange for a 30% of ownership interests.

Opportunity

NeoSan Labs Inc., in 2018, licensed from Sandia National Laboratories the most powerful, non-toxic, biodegradable cleaning agent. The products clean and decontaminate and are EPA registered as anti-bacterial, cleaner, mildew stat, decontaminant, disinfectant, deodorizer, fungicide, algacide, virucide. The target markets in the US are: (i) restoration (crime scene, mold remediation, flood damage, etc.): \$21B of chemicals, sold through distributors, reaching more than 30,000 service providers; (ii) janitorial service: \$7B of chemicals, sold through 4,650 distributors, reaching 830,000 businesses; (iii) carpet-cleaning: \$5 billion of chemicals, sold to 36,000 businesses; and (iv) infection control: an estimated \$5B of chemicals, sold through medical-supply distributors and indoor air quality service businesses. The Company, located in an Opportunity Zone, will hire people in sales, marketing, and customer service.

Management

Greg Charillon, CEO



After a successful business venture in the medical supply and institutional linen in California, Greg had the opportunity to launch Decon Progreen, an Indoor Air Quality Company servicing the States of California and New Mexico. This last experience lead Greg to the tremendous opportunity to develop a new generation of disinfecting and cleaning products. With 27-year experience in developing and managing B2B businesses in the Healthcare industry and Environment management throughout Europe and America, Greg has the vision to make NeoSan Labs the reference in non-toxic/biodegradable chemicals. Keen to share his experience with the new generation, Greg gives lectures to MBA students at the Vatel Los Angeles Business and Hospitality Management school. Greg earned his MBA from ISTECH Paris, France

Ernesto Asensio Sosa - R&D – Tech Support



Responsible for overseeing all technical aspects of NeoSan Labs' projects, including manufacturing, product developments & improvements. Ernesto received his Ph.D. in Geology at Universitat Autònoma de Barcelona (UAB) Spain in 1995. He then continued to receive several Master's degrees specializing in Quality, Risk Prevention and Environmental Management. Upon graduation, Ernesto immediately started working in the construction sector managing different projects for 14 years. He is a Senior Level Technical Director with expertise in industrial construction, successful multi-disciplinary

team management and project delivery. With an exceptional ability to facilitate cohesive teams and interface with different type of customers. At the end of 2012, Ernesto joined the Technical Support team of the UAB Physics Department as Manager. In addition to his role as a manager and technician, Ernesto is also highly involved with his community. As part of the Red Cross, Ernesto has dedicated more than 8 years as a medical technician in First Aid Emergency unit, and the last 6 years as a team manager.

Cash Flow Projections

Financial Projection

*In thousands (000) of USD.
Fiscal year ends December 31*

Income Statement	EOY1	EOY2	EOY3	EOY4
Net Revenue	356	875	3,442	7,915
Gross Profit	182	713	2,867	6,649
Payroll	103	251	311	508
Sales & Marketing	76	435	617	1,365
Other Expenses	224	391	485	1,087
Net Operating Income	-221	-362	1,453	3,688
Balance Sheet	EOY1	EOY2	EOY3	EOY4
Assets:	109	259	1,780	5,524
Current Assets	109	246	133	5,436
Other Assets	0	13	23,539	88
Liabilities:	92	104	207	261
Current Liabilities	92	104	207	261
Long-term Liabilities	0	0	0	0
Owners' Equity	17	155	1,573	5,261